Availability of Tax Forms at the Auburn Public Library.

An electronic version of this document with

active hyperlinks is available from the Library website at www.auburnlibrary.org

Please note: Activated links may not return you to this document. It is encouraged that you save this document to your device for easy return to the links.

Many tax forms are available in print at the Library. We are happy to print others for you if you know which ones you need.

However, we cannot provide advice on taxes, how to complete forms, referrals to tax specialists, or review any of your documents.

Printing or copying tax forms or other tax documents from the public copier is available *free of charge* at the Library.

The Auburn Public Library has a limited supply of tax booklets. Please request one at the circulation desk. Limit one per patron / family please.

Links Below are for Commonly Used Federal and State Tax Forms for Tax Year 2018

Additional forms are available at https://www.irs.gov/Forms-&-Pubs

Form 1040 US Individual Income Tax Return	Annual income tax return filed by citizens or residents of the United States. Related: Instructions for Form 1040 Instructions for 1040 Tax Table	
Form W-9 Request for Taxpayer Identification Number (TIN) and Certification	Used to request a taxpayer identification number (TIN) for reporting on an information return the amount paid. Related: Instructions for Form W-9	
Form W-4 Employee's Withholding Allowance Certificate	Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Related: Withholding Calculator	
Form 9465 Installment Agreement Request	Use this form to request a monthly installment plan if you cannot pay the full amount you owe shown on your tax return (or on a notice we sent you). Related: Instructions for Form 9465	
Form 8962 Premium Tax Credit (PTC)	Use Form 8962 to figure the amount of your premium tax credit (PTC) and reconcile it with any advance payments of premium tax credit (APTC). Related: Instructions for Form 8962	
Form 4506-T Request for Transcript of Tax Return	Use this form to order a transcript or other return information free of charge, or designate a third party to receive the information. Related: Form 2848	
Form 1040-EZ and 1040A Income Tax Return for Single and Joint Filers With No Dependents These forms have been deactivated by the IRS and are no longer used.	Income tax return filed by certain citizens or residents of the United States. Related: Instructions for Form 1040-EZ	

Form 1040-ES Estimated Tax for Individuals	Figure and pay your estimated tax on income that is not subject to withholding.
Schedule A (Form 1040) Itemized Deductions	Use this schedule to figure your itemized deductions. Related: Instructions for Schedule A (Form 1040)
https://www.irs.gov/pub/irs- pdf/f1040sb.pdf	IRS Schedule B- Interest and Ordinary Dividends
https://www.irs.gov/pub/irs- pdf/f1040sd.pdf	IRS Schedule D - Capital Gains and Losses
https://www.irs.gov/pub/irs- pdf/fw4v.pdf	IRS form W4v - Voluntary Withholding Request
Publication 501 Your Federal Income Tax	Explains the general rules for filing a federal income tax return for the 2018 tax year.

Links Below are for Commonly Used Massachusetts State Forms for Tax Year 2018

Additional forms are available at http://www.mass.gov/dor/forms/online-forms-index.html

Tax Filing Options | Resources for finding Tax Assistance

Form 1	Resident Income Tax Return	Income – Form 1 Returns
Form 1 Instructions		Income – Form 1 Returns
Form 1-NR/PY	Nonresident or Part-Year Resident Income Tax Return	Personal Income Form 1-NR/PY Returns
Form 1-NR/PY Instructions		Personal Income Form 1-NR/PY Returns

Massachusetts and IRS Commonly Used Schedules

Additional forms are available at

http://www.mass.gov/dor/forms/online-forms-index.html

- Schedule HC Health Care Information
- Schedule HC Instructions and Worksheets
- Schedule HC-CS Health Care Information Continuation Sheet
- <u>Schedules X/Y</u> Other Income and Deductions
- Schedule DI Dependent Information
- Schedule D-IS file size 1MB, Installment Sales
- Schedule B Interest, Dividends and Certain Capital Gains and Losses
- Schedule D Long-Term Capital Gains and Losses Excluding Collectibles
- <u>Schedule C</u> Massachusetts Profit or Loss from Business
- Schedule CB Circuit Breaker Credit
- <u>Schedule E Reconciliation</u> Total Supplemental Income and (Loss)
- Schedule E-1 Rental Real Estate and Royalty Income and (Loss)
- Schedule E-2 Partnership and S Corporation Income and (Loss)
- Schedule E-3 Estate, Trust, REMIC and Farm Income
- Form PV Payment Voucher